

AGENiX



AGM Presentation – November, 18 2016

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Actual future events may vary from these forward looking statements and you are cautioned not to place undue reliance on any forward looking statement.

Capital Markets Entry – AGX to CCP



March 2016	<ul style="list-style-type: none">• Agenix accepted the offer to acquire CCP Group and the associated capital raising to transform the company into an Internet of Things (IoT) technology business.
June 2016	<ul style="list-style-type: none">• The Prospectus (dated 29 June 2016) was lodged with ASIC.
August 2016	<ul style="list-style-type: none">• Agenix announced its Prospectus closed oversubscribed following strong support.
September 2016	<ul style="list-style-type: none">• Agenix re-listed on the ASX.
October 2016	<ul style="list-style-type: none">• US business operations announced.

Critical Control Point Solutions

- A critical control point is any single location that requires monitoring (e.g. temperature controlled environments such as fridges, power points, doors etc.)
- CCP is initially focused on the multi-billion dollar food safety industry.

Temperature

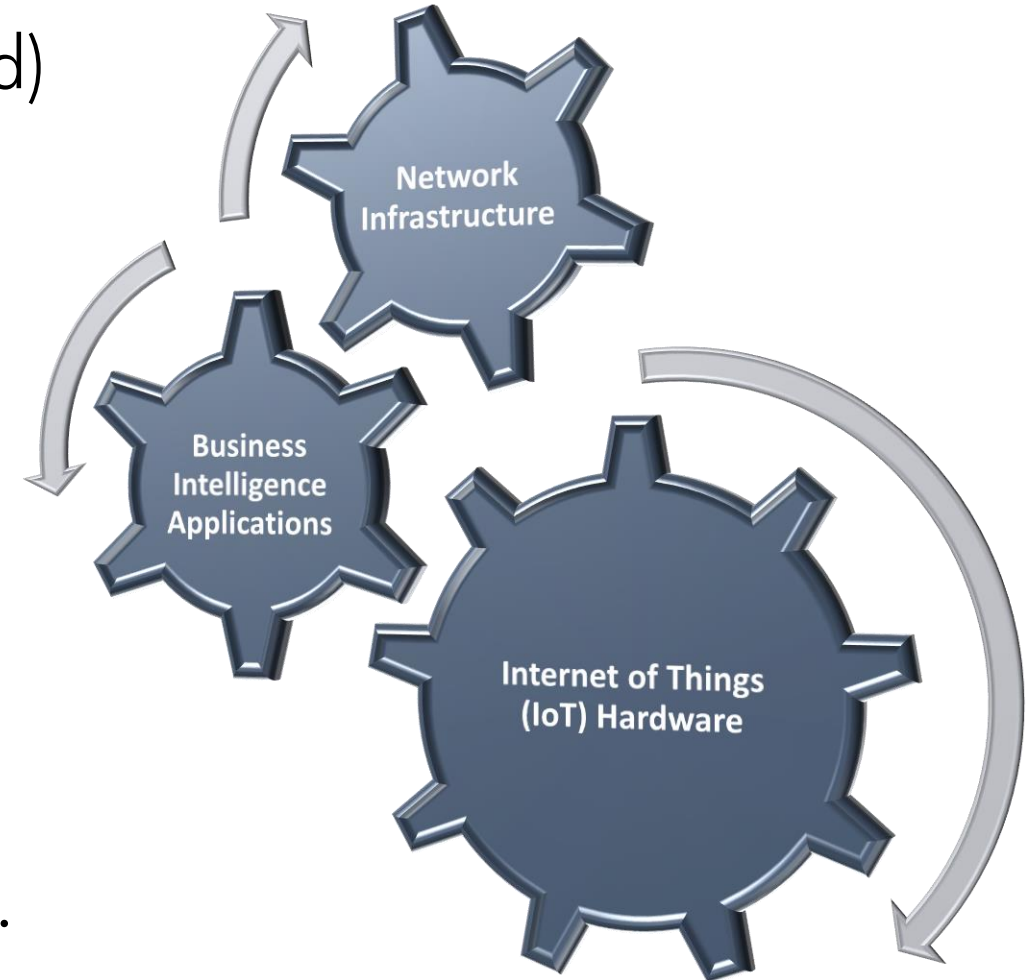
Energy

Humidity

Shock

What do we do?

- CCP has developed an advanced (IoT-based) critical control point solution, which has application across multiple industries.
- Full hardware and software solution with business model based on recurring revenue and eliminating barriers to adoption.
- Synergistic acquisition opportunities to enhance commercialisation will be explored.



Our strengths

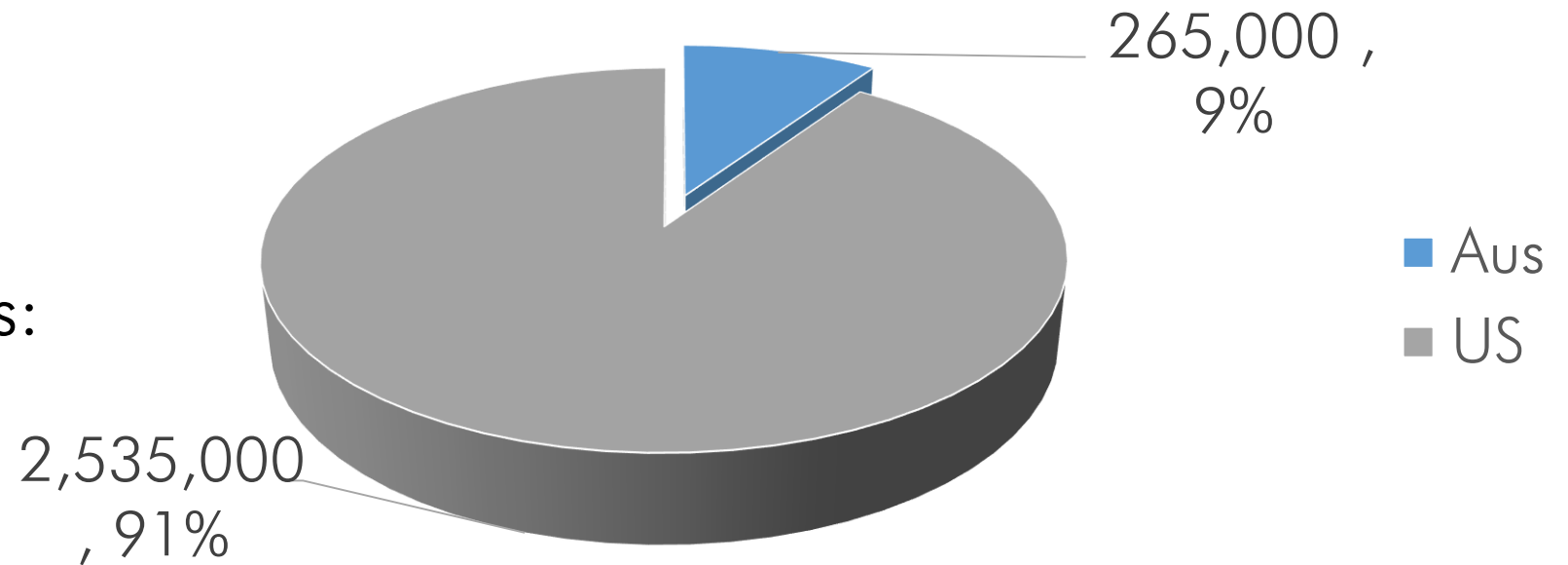


- Product ready for commercial use - limited software development and R&D risk moving forward
- Monthly recurring revenue model with high margins
- Scalable platform with little operational involvement required to support each client
- Highly experienced IoT product development team
- Management with Technology and Food industry experience
- Clear distribution pathway identified for taking product to market

Our Market Focus

- Initial Market Segments:
 - Food Retail
 - Food Service
 - Health
- Initial Market Territories:
 - Australia
 - United States

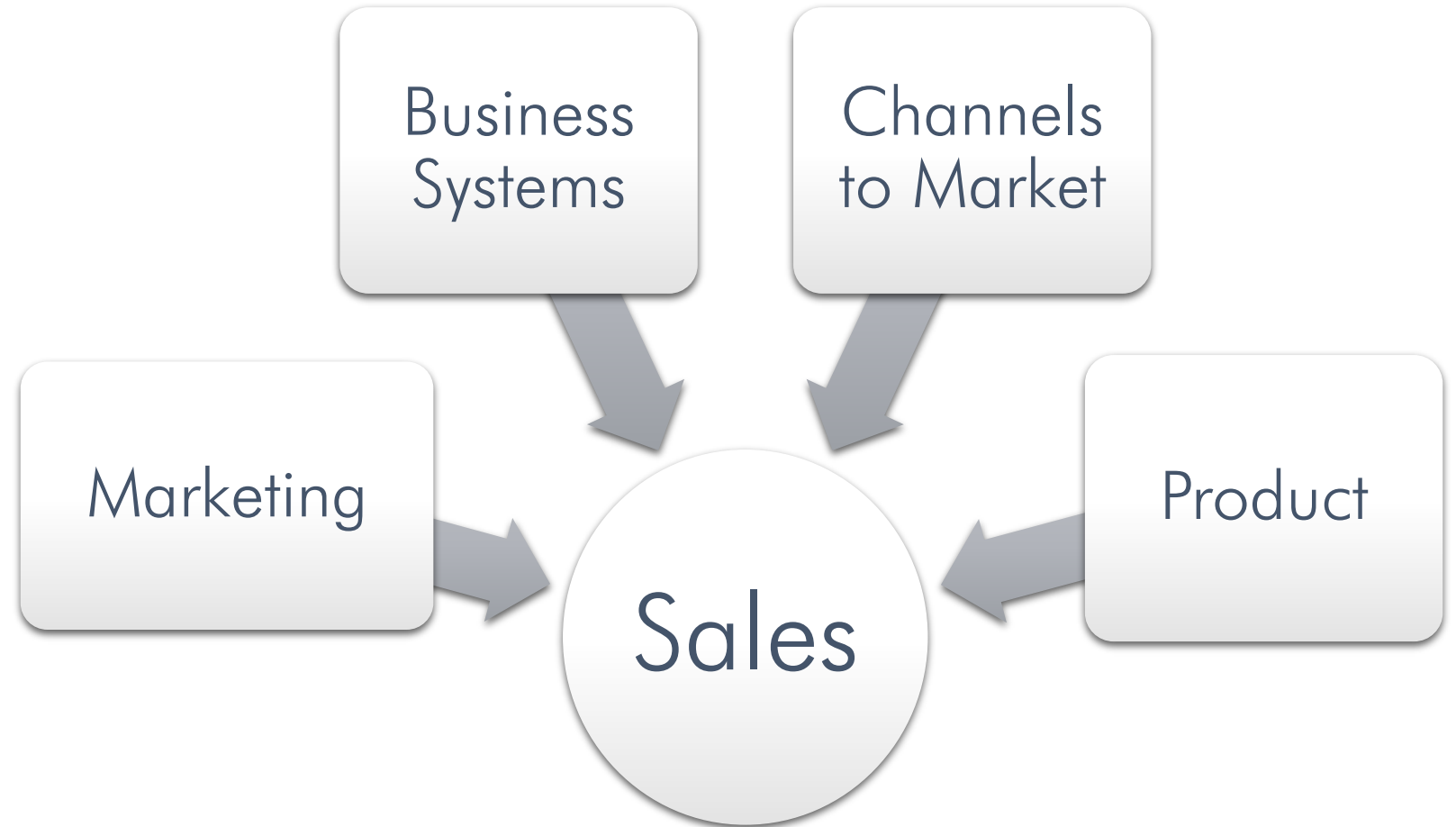
SOM by Monitoring Points



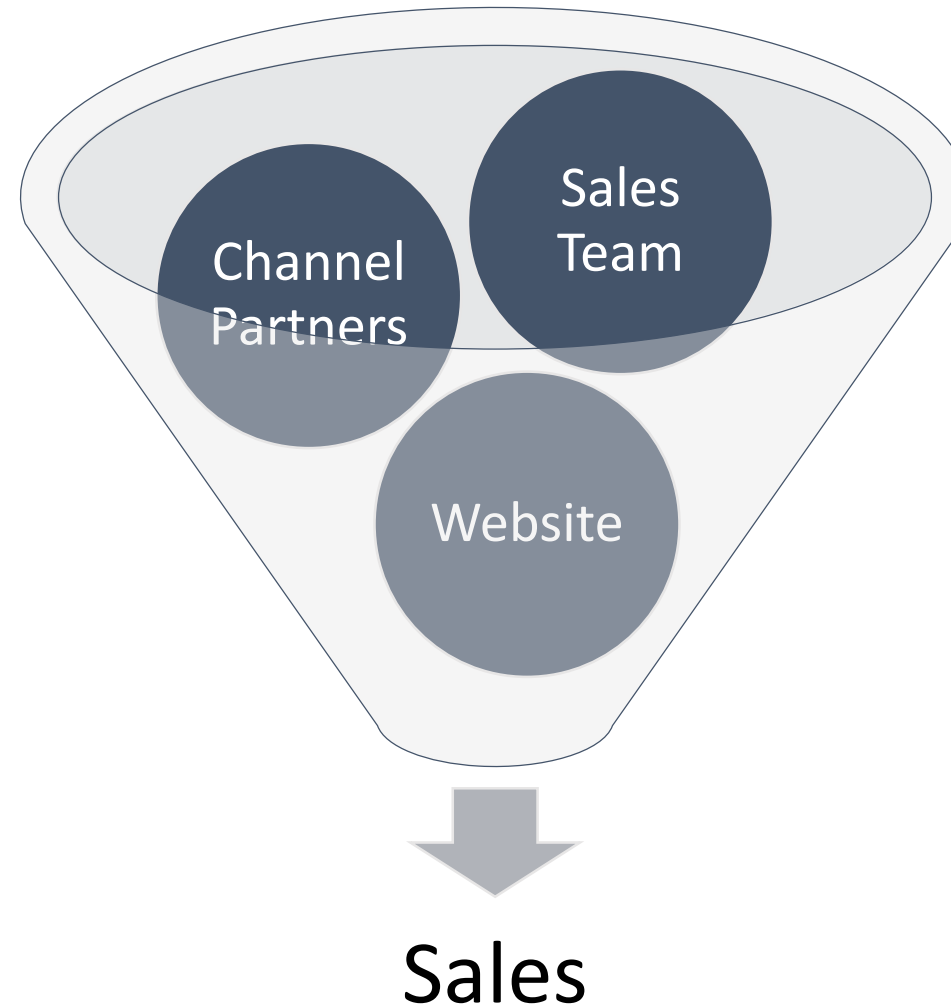
- Multi-billion dollar market that is critical to human health
- Significant commercial and regulatory drivers for the adoption of automated monitoring:
 - Food safety regulations
 - Reduced business costs
 - Brand protection
- Temperature monitoring is the primary activity to ensure food safety.
- Industry and regulators are seeking integrity, effectiveness and efficiency solutions for managing temperature.
- The market adoption of automated solutions is responding to these needs.

A platform for growth!

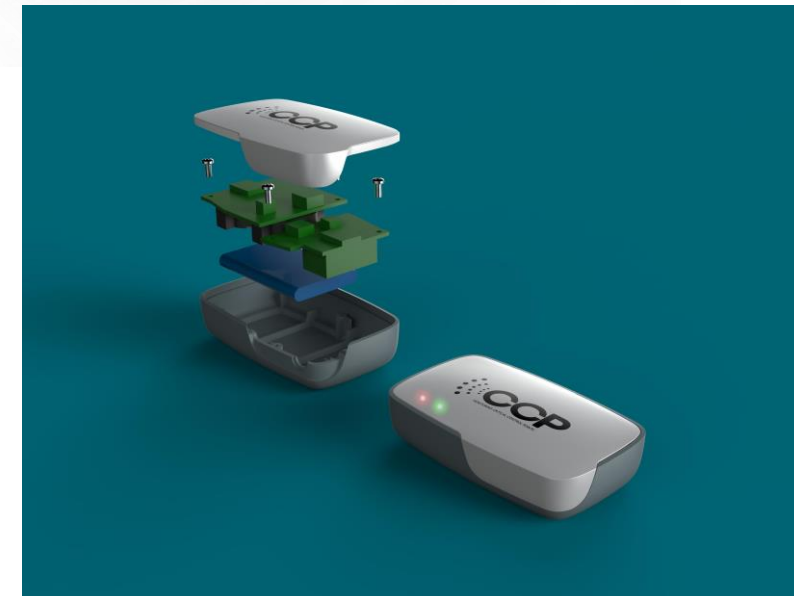
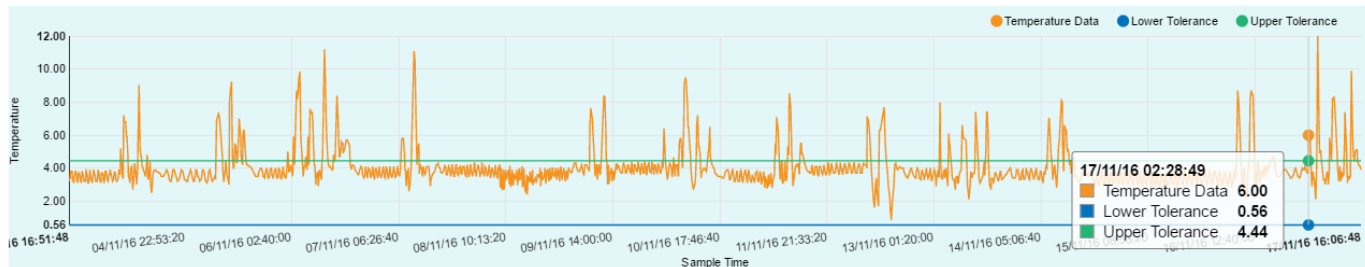
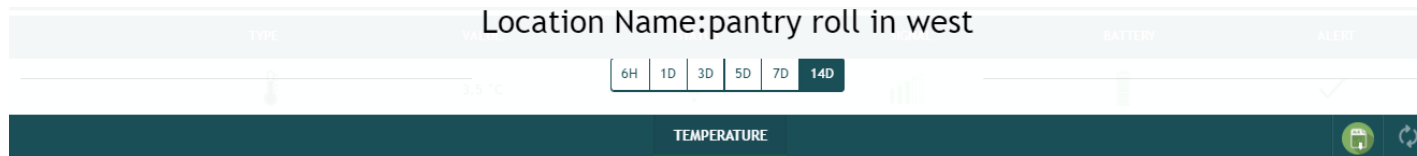
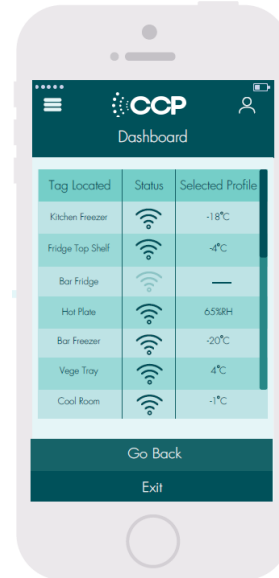
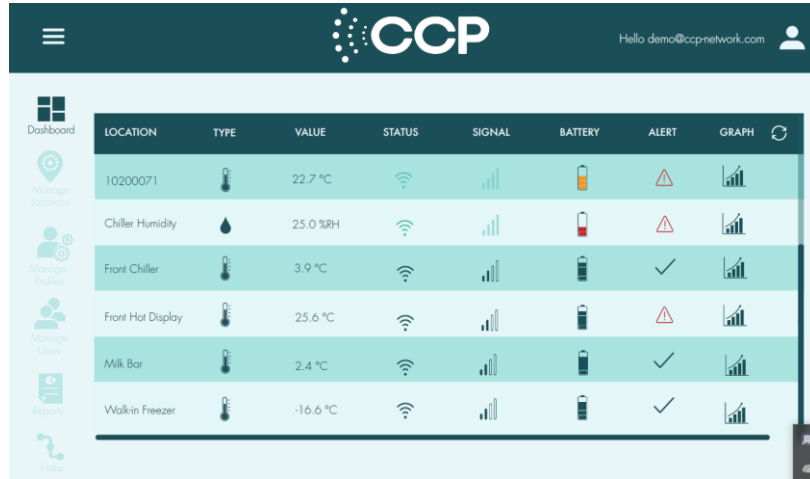
- Fully developed product and systems
- Commercial trials
- International presence



Multi-channel distribution strategy across target sectors and geographies supported by focused marketing activities in a well understood market

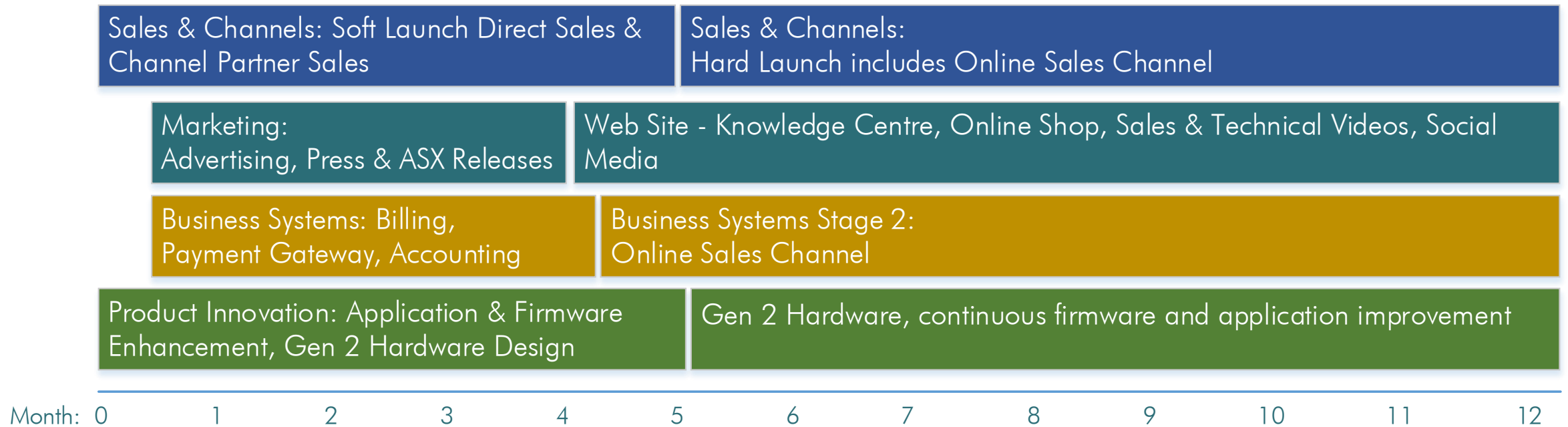


Product Innovation



Operational Summary

- Sales in Australia and US have commenced
- Channel partners have been engaged
- Business system platform established
- Sales web site nearing completion
- Solution enhancements and Gen 2 hardware designed



- Global food safety market
- Innovative and market-leading technology
- Existing customers and growing pipeline
- SaaS revenue model with established distribution channels
- Highly experienced and motivated team
- Capital raising completed with funds to be applied to domestic and international expansion



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